TRI SPHERE GROUP

Funding Documentation Checklist

Capital. Connections. Confidence.

Required documentation may include the following. Requirements vary by transaction and funding source.

- ☐ **01 Executive Summary**
  Two-to-three page overview of the company, project, capital request, and opportunity.
- ☐ **02 Business Plan**
  Business model, strategy, and execution plan.
- ☐ **03 Company Background**
  History, milestones, and current operating status.
- ☐ **04 Business Objectives**
  Short- and long-term goals and how this financing supports them.
- ☐ **05 Project Description**
  Scope, location, phases, and key characteristics.
- ☐ **06 Use of Funds**
  Detailed sources-and-uses breakdown.
- ☐ **07 Project Timeline**
  Key milestones from funding through completion or stabilization.
- ☐ **08 Management Profiles**
  Biographies and experience of principals and key team members.
- ☐ **09 Competitive Market Analysis**
  Market size, competitors, and competitive position.
- ☐ **10 Marketing Strategy**
  How the business will attract and retain customers or tenants.
- ☐ **11 Five-Year Financial Projections**
  Income statement, balance sheet, cash flow, and assumptions.
- ☐ **12 Capital Structure**
  Current and proposed ownership, debt, and equity layers.
- ☐ **13 Existing Debt and Liabilities**
  Schedule of obligations, lenders, balances, and maturities.
- ☐ **14 Collateral Information**
  Description and valuation of collateral, where applicable.
- ☐ **15 Supporting Financial Statements**
  Historical financial statements and tax returns, where available.
- ☐ **16 Ownership and Entity Documentation**
  Formation documents, operating agreements, ownership chart.

Indicative only. Tri Sphere Group is not a lender and does not guarantee financing. All requests are subject to eligibility, documentation, independent underwriting, the requirements of each funding source, and applicable laws. Any financing proposal, approval, terms, or closing is determined solely by the relevant funding source and transaction parties.